

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2017

To : Hong Kong Exchanges an	nd Clearing Limited		
	lan Yue Technology Hold 5/04/2017	lings Limited	
I. Movements in Authorised Sh	nare Capital		
1. Ordinary Shares			
(1) Stock code :00894I	Description :	MAN YUE	TECH
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month 1,000,000,000	0.10	100,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,000,000,000	0.10	100,000,000.00
(2) Stock code : N/A	Description :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the el	nd of the month		

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	475,547,534	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	475,547,534	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date						No. of new shares of
(dd/mm/yyyy) and —		Movement du	ring the month	the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month	
class of shares						the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$2.262						
(15/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	2,080,000
(Note 1)						
2.						
(/ /)						
Ordinary shares (Note 1)						
,						
3.						
shares						
(Note 1)						
, ,		Tota	I A. (Ordina	y shares)	N/A	
			(Preference	•		
				her class)		
Total funds raised durir	ng the mor	th from exerci	se			
of options (HK\$)	-			NIL		

Warrants to Issue Shares of the	s Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	NI/A	NI/A	NI/A	N1/A	NI/A	NI/A
Class of shares issuable (Note 1)		N/A	_	N/A	N/A	N/A
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.		,	_			
(/ /)				·		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			<u> </u>			
EGM approval date (if applicable)	()	_			
4.	(/ /	/	_			
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
-						
		NI/A	NI/A	NI/A	NI/A	NI/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A
(if applicable) (dd/mm/yyyy)) 2.	(/ /) —					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
··	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
aboroo (Moto 1)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
J. 11/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	14// \	•

Shares of issuer with issuer with issuer with issuer with issuer with issuer with pursuant thereto sclose of the protect of	Ot	her Movements ir	n Issued Share Capital					
Class of shares State State State State Class of shares State Class of shares Class		Towns of large					issuer issued during the month pursuant	pursuant thereto as a close of the
1. Rights issue		Type of Issue						monu
At price : currency								
Class of shares State Issue and allotment (/ /)	1.	Rights issue			(/ /)		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
State State State State Currency State State Currency State State Currency State Currency State Currency State Currency State Class of shares State State State Currency State State Currency State Currency State Currency State				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
2. Open offer								
Class of shares State State State Cld/mm/yyyy) EGM approval date: (/ /) N/A			Oteste		(١		
Class of shares 3. Placing At price : State currency Sta	2.	Open offer						
Class of shares Class of s				EGM approval date: (dd/mm/yyyy)	(/ /)		
State Issue and allotment (/ /)							<u>N/A</u>	<u>N/A</u>
3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) Gamma Gam								
EGM approval date: (/ /)	3.	Placing		Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)				EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						19/73	19/73
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares	s) N/A	
	(Preference shares (Other class	s) N/A	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of sh E):			N/A
(These figures should be the same as the relevant Capital").)	figures under II above ("Movements in Is	sued Share	

Remarks (if any):	
N/A	
Submitted by: Tricor Tengis Limited	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.