

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy) : 31/08/2017				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted Man Yue Technology Holdings Limited 04/09/2017						
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code :00894	_Descrip	otion:	MAN YUE	TECH		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	g month	1,000,000,000	0.10	100,000,000.00		
Increase/(decrease)		NIL		NIL		
Balance at close of the mon	th	1,000,000,000	0.10	100,000,000.00		
(2) Stock code : N/A	Descrip	otion :	N/A	<u> </u>		
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mon	th	_				

2. Preference Shar	es				
Stock code :	N/A	Descript	ion :	N/A	4
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ng month_			
Increase/(decreas	e)	_		_	
Balance at close c	of the mor	nth _			
3. Other Classes of	of Shares				
Stock code :	N/A	Descript	ion :	N/A	4
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ng month_			
Increase/(decreas	e)	_		_	
Balance at close of	of the mor	nth _			
Total authorised sh	nare capit	al at the er	nd of the month		

100,000,000.00

(HK\$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	475,547,534	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	475,547,534	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares Granted Lapsed issuable Exercised Cancelled 1. Exercise Price: HK\$2.262 (15/09/2010) Ordinary shares NIL NIL NIL NIL NIL 1,980,000 (Note 1) (/ / Ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) NIL

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N1/A	NI/A	NI/A	N1/A	NI/A	N1/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		N/A		<u>N/A</u>	N/A	N/A
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u> </u>						
						_
(/ /) Stock code (if listed)						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						_
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		iolai b		ice shares)	N/A	_
				ther class)	N/A	- -

Convertibles (i.e. Convertible Class and description 1.	Currency of amount outstanding	Amount a close of preceding	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /))				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /))				
	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
				ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)	
shares (Note 1)	
0. 11/4		
2. <u>N/A</u>		
(/ /)	
shares (Note 1)	
3. N/A		
O. 14/70		
	<u>) </u>	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares		-
(Other class	N/A	- -

Ot	her Movements	in Issued Share Capital				
	Tune of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares		-	
		Ctoto	issuable (Note 1)	(/ /)	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares		-	
		At price . State	issuable (Note 1) Issue and allotment	(/ /)	
3.	Placing	At price : currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(22)		N/A	N/A
			Class of shares		-	
			issuable (Note 1)	(/ /)	
4.	Bonus issue		date : (dd/mm/yyyy)		,	
			EGM approval date: (dd/mm/yyyy)	(/ /	•	
					<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares						
			issuable (Note 1)						
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares			(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			, , , , , , , , , , , , , , , , , , , ,					N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			· · · · · · · · · · · · · · · · · · ·					N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares ————issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares	s) N/A	
	(Preference shares (Other class	s) N/A	- - -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of shale):	ares during the month (i.e. Total of A to)	N/A
(These figures should be the same as the relevant to Capital").)	figures under II above ("Movements in Is	sued Share	

Remarks (if any):	
N/A	
	· · · · · · · · · · · · · · · · · · ·
Submitted by:	Tricor Tengis Limited
Title:	Hong Kong Branch Share Registrar
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.