

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy) :	31/10/2019	)				
To : Hong Kong Exchanges an	d Clearing	g Limited					
Name of Issuer N	lan Yue Te	echnology Holdi	ngs Limited				
Date Submitted 0	1/11/2019						
I. Movements in Authorised Sh	nare Capita	al					
1. Ordinary Shares							
(1) Stock code :00894I	Description	n :	MAN YUE	TECH			
	N	o. of ordinary	Par value	Authorised share capital			
		shares	(HK\$)	(HK\$)			
Balance at close of preceding	month 1,	,000,000,000	0.10	100,000,000.00			
Increase/(decrease)		NIL		NIL			
Balance at close of the month	1,	,000,000,000	0.10	100,000,000.00			
	<i></i>						
(2) Stock code : N/A	Descriptio	n :	N/A				
			Dominalina	Authoricad abora			
	N	o. of ordinary	Par value (State	Authorised share capital			
		shares	currency)	(State currency)			
Balance at close of preceding	Balance at close of preceding month						
Increase/(decrease)							
inorodoo, (doorodoo)			-				
Dalance at along of the month							
Balance at close of the month							

Stock code : N/A Descript	tion:	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	475,547,534	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	475,547,534	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under Particulars of share	Share Opt	ion Schemes	of the Issuer)		No. of new shares of	No. of new shares of
approval date	option scheme					issuer issued during	issuer which may be
Movement during the month   the month	including EGM					the month pursuant	issued pursuant
Class of shares   Issuable   Is			Movement du	ring the month		lilerelo	
1. Exercise Price:   HK\$2.262	class of shares					-	
HK\$2.262		Granted	Exercised	Cancelled	Lapsed		
(15/09/2010)							
Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   1,810,000	ΤΠΨΖ.ΖΟΖ						
Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   1,810,000							
(Note 1)   2.						<b>.</b>	4.040.000
2		NIL	NIL	NIL	NIL	NIL NIL	1,810,000
(	(Note 1)						
Continue of the second of th	2.						
Continue of the second of th							
Continue of the second of th							
Continue of the second of th							
3.  (// / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A (Other class)  N/A  Total funds raised during the month from exercise	shares						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  N/A  Total funds raised during the month from exercise	(Note 1)						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)	2						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A N/A  Total funds raised during the month from exercise	3.						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A N/A  Total funds raised during the month from exercise							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A N/A  Total funds raised during the month from exercise							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A N/A  Total funds raised during the month from exercise	( / / )						
Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise			-			-	
(Preference shares) N/A (Other class)  Total funds raised during the month from exercise	(14016-1)		-	Гotal A. (Ordin	ary shares)	N/A	
Total funds raised during the month from exercise							
Total funds raised during the month from exercise				(0	Other class)	N/A	
lef entine (LUZC)	Total funds raised dur	ing the mor	nth from exerc	ise			
or options (mx3) NIL	of options (HK\$)			-	NIL		

Warrants to Issue Shares of the	Issuer which	are to be Listed	I			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	NI/A	NI/A	NI/A	NI/A	NI/A	Ν1/Δ
	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable)	1 1 1	<b>\</b>				
(dd/mm/yyyy) 2.	( / /	)	,			
				<u> </u>		_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)			-			
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<u>.</u>			
3.						
( / / ) Stock code (if listed)						-
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	•			
4.						
( / / )	·	<del></del>				-
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
(33,)						
		Total		nary shares) ence shares)	N/A N/A	_
				Other class)	N/A	<del>-</del> =

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class and description	Currency amount outstandii		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	_						
			N1/A	N1/A	<b>N</b> 1/A	N1/A	N1/A
Stock code (if listed)	N/A		N/A	N/A	N/A	<u>N/A</u>	N/A
Class of shares			<u> </u>				
issuable (Note 1)							
Subscription price			<u></u>				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	_						
	_						
	<del>_</del>						
Ctools and a (if linted)						·	
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3.	\ , ,						
-	<del>_</del>						
	_						
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	1 1 1	١					
(dd/mm/yyyy)	( / /		<del></del>				
4.	_						
	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)		Total C (Omit	aam, ahars=\	NI/A	
				Total C. (Ordir Prefere	nary snares) ence shares)	N/A N/A	-
					Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		· -
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ondinger alsoure)	NI/A	
Total D. (Ordinary shares)	N/A N/A	•
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	•

	her Movements in	i issueu olk	а с Сарна				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	S			
1.	Rights issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	) <u>N/A</u>	N/A
				Class of shares issuable (Note 1)	S			
2.	Open offer	At price :	State currency	Issue and allotment — date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	)	
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	s			
3.	Placing	At price :	State currency	Issue and allotment — date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	)	
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	S			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	S			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
			•	EGM approval date: (dd/mm/yyyy)	( /	/	)	
							N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At price	State currency——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10	Other (Please specify) At price	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Total E. (Or (Prefe	dinary sl erence sl (Other	hares	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital")	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):		
N/A		
Submitted by: _	Tricor Tengis Limited	<del>_</del>
Title:	Hong Kong Branch Share Begistrar	
	Hong Kong Branch Share Registrar Secretary or other duly authorised officer)	_
(Director,	decretary or other dary authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.